GERMAN PRESIDENCY OF THE EU

THE ENERGY AGENDA



THE CONTEXT: TOWARDS A HYDROGEN & STEEL UNION?

Despite COVID-19 leading to a reprioritisation across the board, the EU Green Deal currently remains a core element of the recovery package proposed by the EU. As such, the German Presidency looks likely to continue pushing for the energy transition, though perhaps less than would have been expected.

Nevertheless, Germany, as the home of the "Energiewende" (Energy-transition), plans to accompany the Green Deal with energy-focused policies centred on building the Energy Union, implementing further **regulation on carbon emissions** and — perhaps above all — fostering **offshore wind to provide green hydrogen**, with a focus on shifting Germany's and the EU's steel industry away from coal.

PRIORITIES AND KEY FILES (LEGISLATIVE & NON-LEGISLATIVE) -

- The German Presidency as the first of the so-called Presidency Trio comprised of Germany, Portugal and Slovenia will seek to implement the Energy Union, through an integrated, interconnected and properly functioning European energy market focused on sustainable energy and the transition to climate neutrality.
- This will be backed by a focus on digital technology, to achieve greater energy stability and improve energy efficiency.
- To safeguard EU industry throughout this process, the German
 Presidency will also explore measures to avoid carbon leakage to
 third-countries via the so-called Carbon Border Adjustment Mechanism, as well as review state-aid regulations in the energy sector and
 provide support to those regions impacted by the coal phase-out.
- Within the EU, the plan is to expand carbon pricing to all sectors and to introduce a moderate minimum carbon price within the context of the European emissions trading system (EU ETS).
- Germany will continue looking to support the expansion of low-carbon energy alternatives, with a particular focus on developing a green hydrogen-powered manufacturing and steel industry – backed by offshore wind, and to a lesser extent solar.
- The EU Energy Diplomacy Action Plan is also set to be updated, namely to encourage fossil-fuel producing partners to make the shift to hydrogen production.
- Finally, Germany will explore how the energy sector can contribute to the recovery after the COVID-19 pandemic.

THE AGENDA-SETTER

Peter Altmaier

- Born in 1958
- Federal Minister of Economics and Energy



 Member of the Christian Democratic Union (CDU)

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- As the son of a coal miner, raised in Germany's steel-producing region, Altmaier has received criticism for his lax approach to the energy-transition, most recently for his decision to delay the coal phase-out until 2038.
- On the energy agenda, he is likely to face opposition from Federal Minister for Environment, Svenja Schulze, who has been advocating for a more ambitious climate policy.
- He has experience at the EU level, having spent the early 1990s as a civil servant at the European Commission

CONTACT

Bärbel Hestert-Vecoli,

Managing Director Corporate Reputation, Edelman Germany baerbel.hestert-vecoli@edelman.com

Amaia Betelu

Director, Edelman Brussels amaia.betelu@edelman.com

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THE ENERGY AGENDA: TIMELINE



SEPTEMBER 2020

Q3: European Climate Pact

Council Meeting Traffic, Telecommunication and Energy

28 September 2020

Meeting of the EU Ministers for Environment

30 Sep - 1 Oct 2020

Conference on European Energy policy

OCTOBER 2020

NOVEMBER 2020

5 October 2020

Q4: Strategy Offshore Wind Energy; Methane Strategy; Implementation of the EU taxonomy for sustainable finance

European Science and Education for Sustainability Forum

6-7 October 2020

Debate on the Stage Goal 2030 of the EU Climate Law within the session week at the EU Parliament

5-8 October 2020

Informal Meeting of EU Energy Ministers

5-6 October 2020

European Gas Regulatory Forum

14-15 October 2020

Summit of Heads of State and Government, EU Climate Law on the agenda

15-16 October 2020

Conference on Transition to Sustainable Prosperity

27-28 October 2020

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EU Energy Council

14 December 2020

Conference on the Strategy Plan for Energy Technologies + Conference on Battery cells

23-24 November 2020

Conference on Sustainable Chemical
Conversion in Industry
(Carbon2Chem)

27-28 October 2020

DECEMBER 2020

OCTOBER 2020

2021